

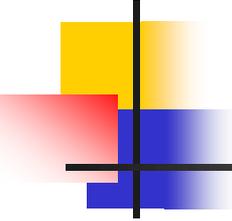
 華榮電線電纜股份有限公司

HUA ENG WIRE & CABLE CO., LTD

Q3 Investor Conference

November 20, 2025



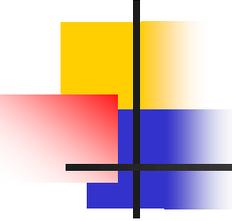


Disclaimer

- **The presentation of information in this briefing is based on the Company's assumption of future operations that are forward-looking and is subject to risks and uncertainties and the results of actual operations may differ materially from those of the above-mentioned forward-looking statements.**
- **Except as required by law, the Company undertakes no obligation to update any forward-looking statements, whether as a result of new information, future events or otherwise.**

Company Profile

- Hua Eng has been established since the foundation was laid on December 8, 1956, until now. Not only have we grown together with Taiwan for more than a decade, during this period, it also encountered many natural disasters and turbulent political and economic environments at home and abroad. Looking back at the early days of the establishment, we worked hard and accumulated achievements with every bit of blood and sweat, and gradually laid the foundation for the current results. In addition to the hard work and dedication of all employees of the company, we also want to express our sincere gratitude to the shareholders and customers who have always supported Hua Eng.
- HE Group has three core business departments including oxygen-free copper wire, wire and cable and turnkey projects. We have a complete product line of oxygen-free copper and various types of power cables and communication optical cables. We adhere to state-of-the-art wire and cable manufacturing technology and continue to respond to customer needs through innovative research and development.
- Through design, production, deployment and construction, and a consistently good quality management mechanism, we provide domestic and foreign customers with prompt and high-quality products and after-sales services ; especially in the field of turnkey projects, we have a strong technical team. In recent years, we have successively received large-scale 161kV and 345kV cable turnkey projects from Taiwan Power Company, and our outstanding performance has been highly recognized.
- Looking forward to the future, Hua Eng will continue to cooperate with the resilience construction of the national power grid and the demand for green energy, grasp the evolution of industrial technology, adjust the scale and pace of operations, and review the development trends of electric vehicles at home and abroad. On the basis of consolidating the existing business, Hua Eng will strengthen research and quality We will continue to improve, market-oriented and continuously innovate, train outstanding technical talents, and create a new era of glory and development for all shareholders who love Hua Eng.



Agenda

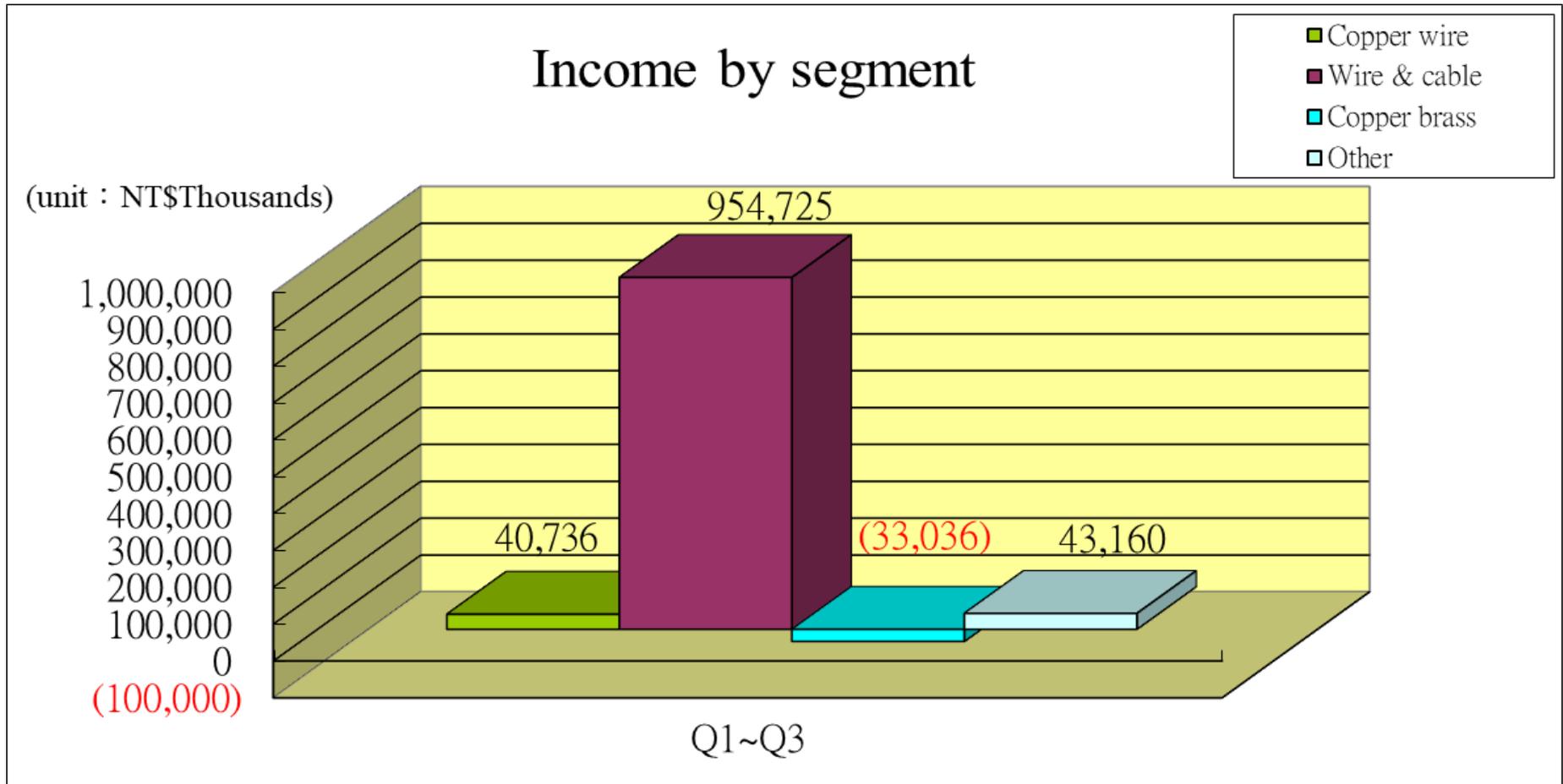
- **2025 Q3 Consolidated Income Statement** **P5~6**
- **Copper Price Trend** **P7**
- **Sales Market** **P8~15**

Consolidated Statements of Comprehensive Income - YoY: 9 Months

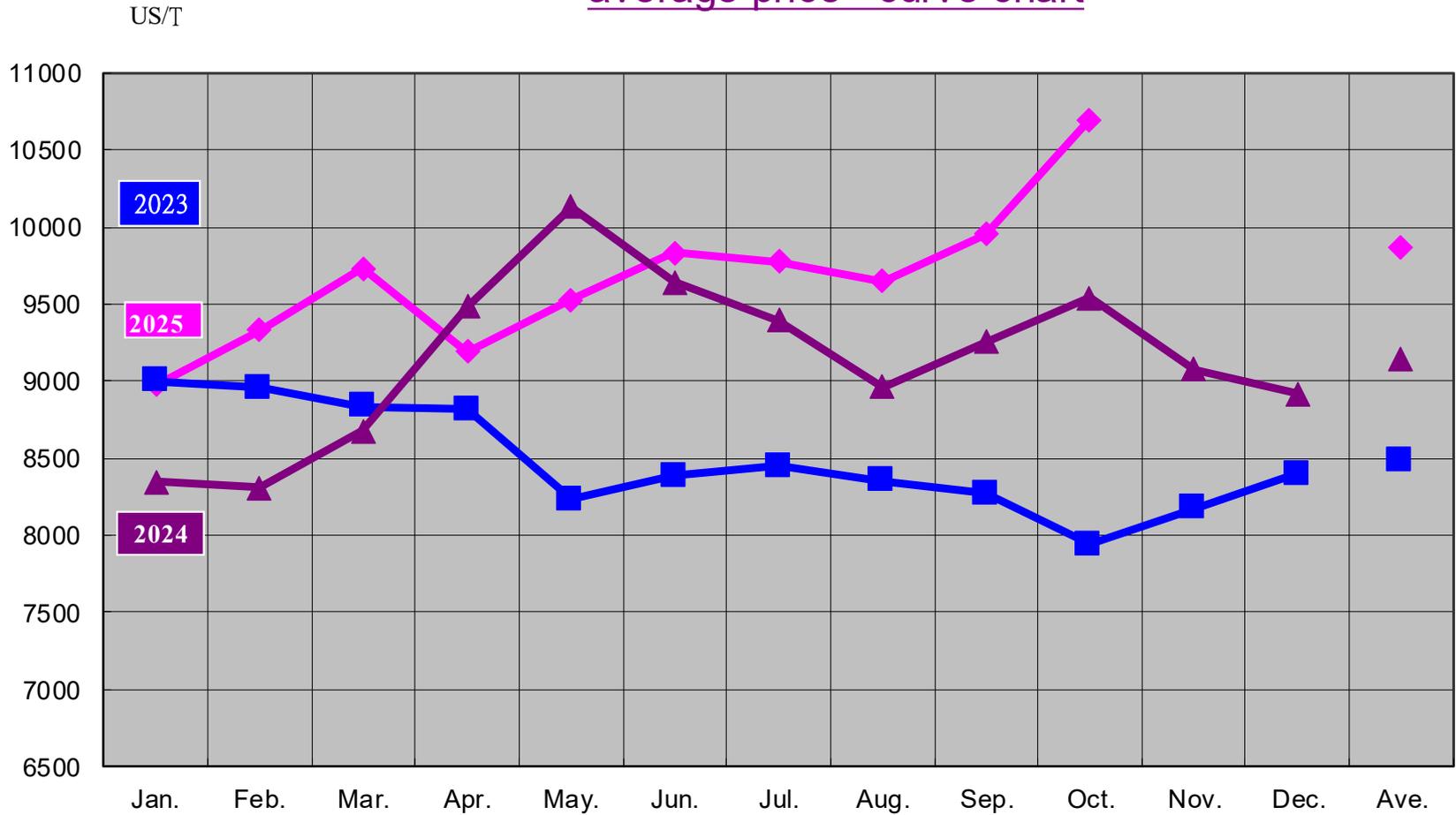
Item	2025		2024		Change %
	Q1~Q3	%	Q1~Q3	%	
Operating revenues	8,622,964	100	8,654,503	100	
Gross profit	926,519	11	728,851	8	27
Operating income	735,350	9	563,086	6	31
Non-operating income & expenses	1,517,048	17	311,106	4	388
Profit before income tax	2,252,398	26	874,192	10	158
Income tax expense	164,813	2	119,199	1	38
Profit	2,087,585	24	754,993	9	177
Profit attributable to:					
Owners of parent	2,014,026	23	591,563	7	240
Non-controlling interests	73,559	1	163,430	2	(55)
Basic earnings per share(NT\$)	4.75		1.39		

Note : For the nine-month periods ended Sep. 30, 2025 and 2024 , Weighted-average number of common shares outstanding(shares in thousands) held 424,210.

Reportable segment profit



2023~2025 October LME copper monthly average price and annual average price curve chart

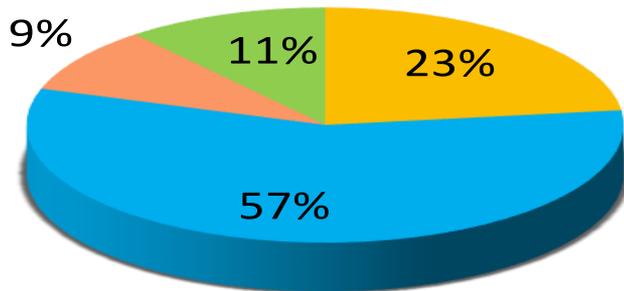


Business Market

■ Copper Wire

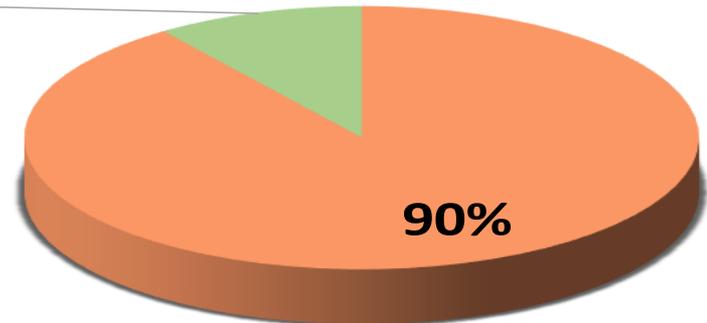
Main product categories	2025 Jan. ~Sep.	2024 Jan.~Sep.	Increase (decrease) \$	Increase (decrease) %
	LME \bar{X} : 9,552.26	LME \bar{X} : 9,132.83		
	Sales	Sales	Sales	Sales(%)
Copper Wire	1, 547, 671	2, 523, 509	(975, 838)	(-38. 67%)

Copper



■ 8.0mm above ■ 8.0mm below ■ Scrap ■ Others

Domestic and Export Sales Ratio
10%

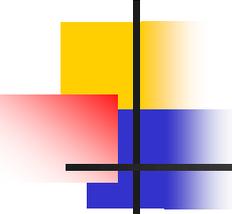


■ Domestic ■ Export

Sales Market

Copper Rod

- The US reciprocal tariffs and the 50% tariff on copper have led to a downward revision of global economic growth and increased risks in financial markets. We are closely monitoring developments.
- LME copper prices rose from 9,645 US/T in August to 11,000 US/T in October, influenced by the US Fed's 25 basis point rate cut starting in September and mine shutdowns in Indonesia and Chile due to disasters.
- Domestic demand for new housing construction and plumbing hardware has slowed, and competition in the copper wire market has intensified, prompting the company to adjust its inventory levels.

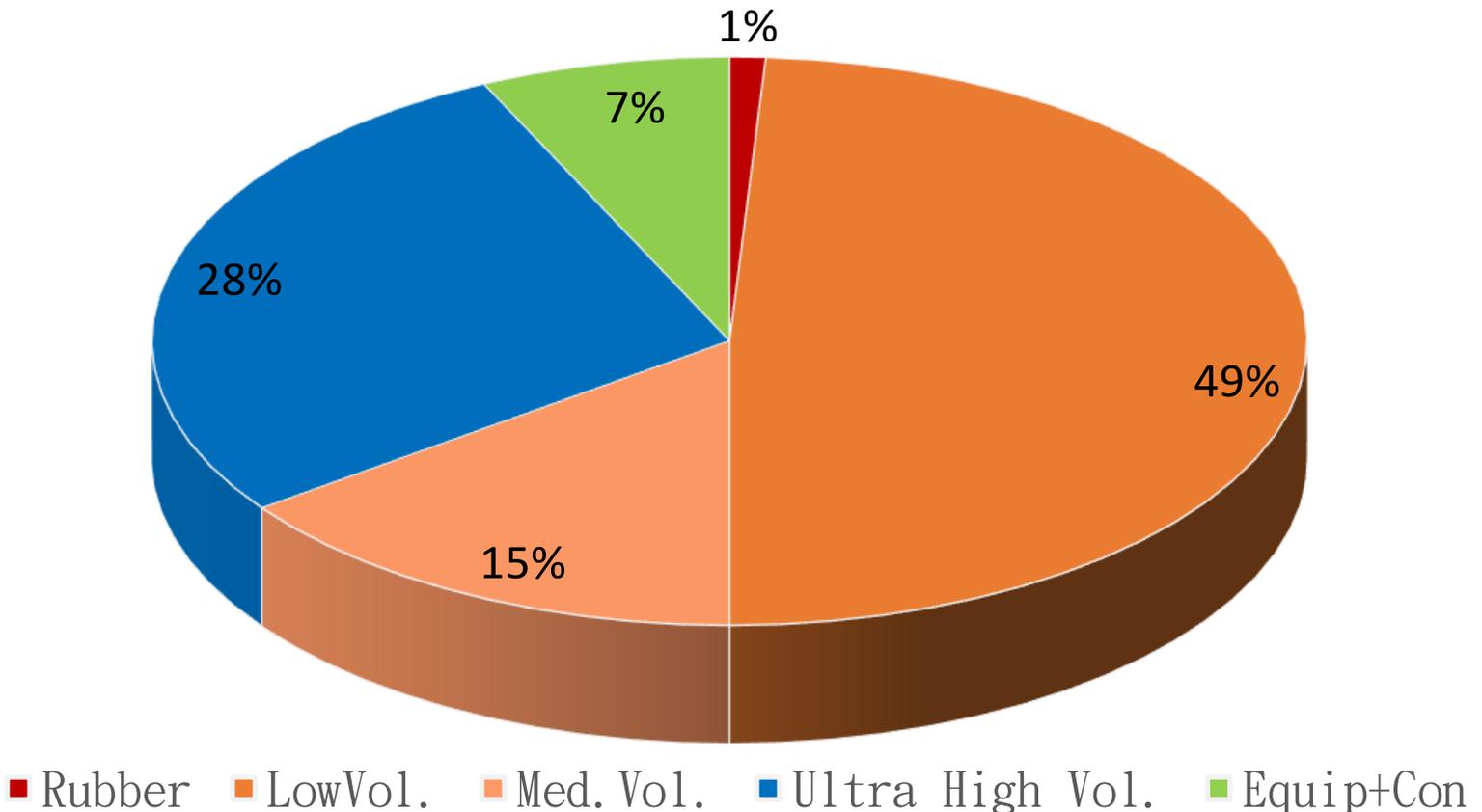


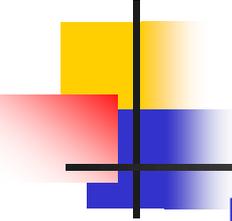
■ Power Cable

Main product categories	2025 Jan~Sep LME \bar{X} : 9552.26	2024 Jan~Sep LME \bar{X} : 9132.83	Increase (decrease)\$	Increase (decrease)%
	Sales	Sales	Sales	Sales%
Rubber Cable	31,485	152,697	(121,212)	-79.38%
Low Voltage Power Cable	2,223,002	1,707,027	515,975	30.23%
Medium Voltage Power Cable	920,709	717,979	202,730	28.24%
Ultra High Voltage Power Cable	1,229,097	809,645	419,452	51.81%
Ultra-high voltage equipment + construction	300,692	253,052	47,640	18.83%

■ Power Cable

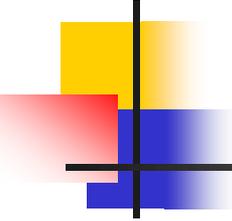
Power Cables and Construction Equipment





■ Power Cable

- Rubber cables: The factory has completed the upgrade of the rubber extruder, and the current order totals 88 million NTD.
- Manufacturing equipment is undergoing continuous upgrades to its electrical control systems, improving technology and production efficiency. Expansion of semiconductor-related production lines is underway. However, slowing demand has led to fierce price competition in the market. Cumulative orders amount to approximately 193 million NTD



■ Power Cable

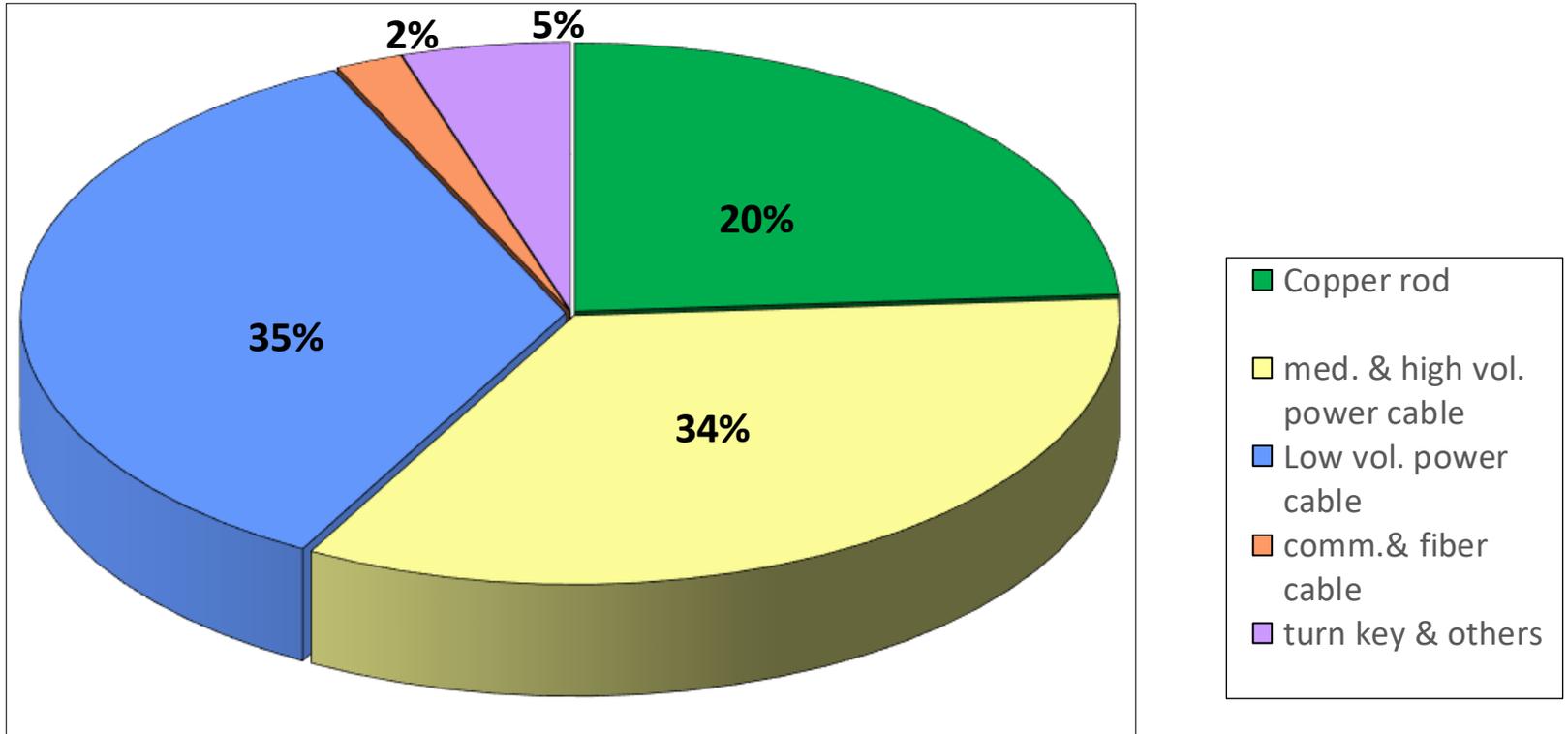
- Medium-voltage cables: The main unit's electrical control system will be upgraded by the end of this year; new tenders are currently being offered. Amounts of contracts: Under construction at 97 million NTD, with cumulative contracts totaling 1,076 million NTD.
- Ultra-high voltage power cable: Accelerate the certification of a second supplier for 345kV high-voltage equipment; strive for new annual tenders to increase engineering and construction costs. Production schedule is finalized up to Q1 of next year. Amounts of contracts: 777 million NTD in manufacturing, cumulative contracts 12.162 billion NTD.
- Ultra-high voltage equipment and construction: 345kV high-voltage equipment, due to the original certification of Japan's NGK to cease production; and the shortage of ultra-high voltage XLPE outer conductor material, a second supplier certification is being initiated to strengthen supply chain resilience.

■ Communication Copper Cable and Fiber Optic Cable

Main product categories	2025 Jan.~Sep. LME \bar{X} : 9552.26	2024 Jan.~Sep. LME \bar{X} : 9132.83	Increase (decrease) \$	Increase (decrease) %
	Sales	Sales	Sales	Sales%
Fiber Optic Cable	109,923	123,534	(13,611)	(11.02%)

- In recent years, global mobile, fixed broadband and AI have become the competitive advantages of national digital development. The company has a stable supply of optical fiber to meet the needs of 5G development in the domestic telecommunications network.
- The trench supplier is preparing to cease production and is seeking cooperation with other suppliers.
- The application for certification of a new type of spider web optical cable is underway, and the equipment for extruding filled tubes is being updated. Optical cable contract manufacturing is in progress at 3 million NTD, with cumulative contracts totaling 201 million NTD.

Various Product Sales Combination



Product Sales Combination